



Dear Patient or Advocate:

Thank you for choosing Southwest Orthopaedic Specialists for your healthcare needs.

There is a \$35.00 charge for completion of medical forms that must be paid in advance and prior to completion of the forms.

We can accept payments of Cash, Check, Money Order or Credit/Debit Card.  
**Please DO NOT send cash in the mail.**

All payments can be made at OR mailed to our South OKC office:  
**Southwest Orthopaedic Specialists, PLLC**  
**Attention: FORMS**  
**8100 S. Walker Bldg A**  
**Oklahoma City, OK 73139**

Payment can be made over the phone if paying by Credit/Debit Card by contacting us at:  
**405-632-4468 x1070**

Once payment has been received, please allow **10-14-business days** for completion of the forms.

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|   |
|---|
| <b><i>FOR OFFICE USE ONLY – Credit/Debit Card</i></b> |
|---|

Name on Card (PLEASE PRINT): \_\_\_\_\_

Card Number: \_\_\_\_\_ Exp: \_\_\_\_\_ CVV: \_\_\_\_\_

Address on file with Creditor: \_\_\_\_\_

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By signing below, I authorize Southwest Orthopaedic Specialists to charge my credit card in the amount of \$35.00 for forms completion services.

Card Holder Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## FMLA-STD FORMS INFORMATION

**NOTE: There is a \$35.00 charge for completion of medical forms that must be paid in advance.**

**PLEASE FILL IN ALL INFORMATION COMPLETELY AND ACCURATELY**

PATIENT NAME: \_\_\_\_\_ DOB: \_\_\_\_\_

PATIENT ADDRESS: \_\_\_\_\_

PATIENT PHONE: \_\_\_\_\_ SSN: \_\_\_\_\_

TREATING PHYSICIAN: \_\_\_\_\_

**WHERE DO YOU NEED THE FORMS TO GO TO?**

COMPANY NAME: \_\_\_\_\_

ATTENTION TO: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

PHONE: \_\_\_\_\_ FAX: \_\_\_\_\_

**ADDITIONAL INFORMATION NEEDED:**

WORK RELATED INJURY? YES / NO

**Please choose from the following:**

1. Continuous Leave Start Date: \_\_\_\_\_

Projected Return to Work Date: \_\_\_\_\_

2. Intermittent Leave Start Date: \_\_\_\_\_

**If you have been told not to return to work by your doctor or have been scheduled for surgery, what is the first date of work that you missed or will miss?**

**DATE:** \_\_\_\_\_

By signing below, I hereby give Southwest Orthopaedic Specialists authorization to process payment and send appropriate medical information to the above named entity.

Patient/Advocate Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## AUTHORIZATION TO USE OR SHARE PROTECTED HEALTH INFORMATION (PHI)

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Phone: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

I hereby authorize **Southwest Orthopaedic & Reconstructive Specialists** to release the following information to:

|  |                |                   |
|--|----------------|-------------------|
| _____<br>Name of Person/Organization Receiving PHI | _____<br>Phone | _____<br>Fax      |
| _____<br>Address                                   | _____<br>City  | _____<br>State    |
|  |                | _____<br>Zip Code |

### Information to be shared:

- ☐ Progress Notes      ☐ Procedure Reports      ☐ Radiology Reports      ☐ Entire Medical Record
- ☐ Medical information compiled from \_\_\_\_\_ (insert date) to \_\_\_\_\_ (insert date)
- ☐ Billing Information for: \_\_\_\_\_ ☐ Other: \_\_\_\_\_

The information may be disclosed for the following purpose(s) only: \_\_\_\_\_

### I understand that by voluntarily signing this authorization:

- I authorize the use or disclosure of my PHI as described above for the purpose(s) listed.
- I have the right to withdraw permission for the release of my information. If I sign this authorization to use or disclose information, I can revoke this authorization at any time. The revocation must be made in writing to the person/organization disclosing the information and will not affect information that has already been used or disclosed.
- I have the right to receive a copy of this authorization.
- I understand that unless the purpose of this authorization is to determine payment of a claim for benefits, signing this authorization will not affect my eligibility for benefits, treatment, enrollment or payment of claims.
- My medical information may indicate that I have a communicable and/or non-communicable disease which may include, but is not limited to diseases such as hepatitis, syphilis, gonorrhea or HIV or AIDS and/or may indicate that I have or have been treated for psychological or psychiatric conditions or substance abuse.
- I understand I may change this authorization at any time by writing to the person/organization disclosing my PHI.
- I understand I cannot restrict information that may have already been shared based on this authorization.
- Information used or disclosed pursuant to the authorization may be subject to redisclosure by the recipient and no longer be protected by the Privacy Regulation.

Unless revoked or otherwise indicated, this authorization's automatic expiration date will be one year from the date of my signature or upon the occurrence of the following event: \_\_\_\_\_

\_\_\_\_\_  
Signature of Patient or Legal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Description of Legal Representative's Authority

\_\_\_\_\_  
Expiration date (if longer than one year from date of signature or no event is indicated)

Delivery/format:      ☐ US mail      ☐ Will pick up      ☐ Fax      ☐ CD

**\* Please mail or fax the completed Authorization form to SOS at the address or fax number listed above.**